

Hg factsheet as at 30 November 2022

A leading global software and services investor

c. \$15 billion of software and services proceeds returned at 3.3x / 33% IRR.

25+ years of investing	360+ employees across London, Munich, New York, Paris & San Francisco	170+ Total no. Investments	\$100bn+¹ aggregate EV	\$55bn+ funds under management
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Combined portfolio represents 2nd largest tech firm in Europe, with one of the fastest growth rates

\$14bn+ total revenue of our companies	47 platform investments	90k+ Portfolio employees	+20%² Employee growth across the portfolio LTM	+31%³ Portfolio revenue growth LTM	+27%³ Portfolio EBITDA growth LTM
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2022 platform investment activity⁴ see page 4

\$25bn+ total deal EV	8 New platform investments
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Last 10yrs investment activity see page 4

\$95bn+ total platform deal EV	84 platform investments across software and services
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#1 Most Active Global Tech Acquirer 2021

AGC Tech PE Report

#3 largest private equity investor in Europe 2022

PEI300 Annual Ranking

#2 Most Active Global IT Investor in 2020

Pitchbook 2020 Annual Global League Tables

#1 most active UK PE investor 2021

Refinitiv European VC & PE Analysis 2021

1 Adjusted to currency spot rates 2 Reported LTM Sep-22 3 These figures represent the last 12 months (as at 30 June 2022) sales and EBITDA growth of the top 20 investments held by HgCapital Trust plc (c.78% of the Hg portfolio), calculated on a weighted basis, based on the respective gross valuations of the underlying investments. HGT, whose shares are listed on the London Stock Exchange, gives private and institutional investors the opportunity to participate in all Hg's investments. 4 Includes all investments, some remain subject to closing

2022 investment activity*

Platform	Investment*	Industry	Region
access	<ul style="list-style-type: none"> • Paycircle • Access Group (platform) • Rotaready • ProspectSoft • FastTrack • DutySheet • Caboodle 	<ul style="list-style-type: none"> • Pay360 • Procure Wizard Ireland • Vincere • Adam • Bookboon Learning • Reckon Accountants Group • Fathom 	ERP & Payroll UK
argus	<ul style="list-style-type: none"> • Pipe Logix 	Capital Markets & Wealth Mgmt IT	UK
AUVESY-MDT	<ul style="list-style-type: none"> • MDT 	Automation & Engineering	Germany
AZETS	<ul style="list-style-type: none"> • Sandisons • Tait Walker • Karabingruppen • Astala Isännöinti 	<ul style="list-style-type: none"> • DanAccount • Inspire Accountants • KMD Perspektiv 	Tax & Accounting UK
Bright	<ul style="list-style-type: none"> • Accountancy Manager 	Tax & Accounting	Rep of Ireland & UK
caseware	<ul style="list-style-type: none"> • Caseware Netherlands B.V. 	<ul style="list-style-type: none"> • Audicon 	Tax & Accounting Canada
The Citation Group	<ul style="list-style-type: none"> • SureFoot Solutions Ltd • uCheck 	<ul style="list-style-type: none"> • Mitigate Cyber • Best Practice 	Legal & Regulatory UK
Commify	<ul style="list-style-type: none"> • CDYNE Services 	Tech Services	UK
FE fundinfo	<ul style="list-style-type: none"> • Fundsquare 	<ul style="list-style-type: none"> • Fund360 	Capital Markets & Wealth Mgmt IT UK
F24	<ul style="list-style-type: none"> • SMSup 	<ul style="list-style-type: none"> • Business-DNA Solutions 	Tech Services Germany
GenII	<ul style="list-style-type: none"> • Update Capital 	Capital Markets & Wealth Mgmt IT	North America
Geomatikk	<ul style="list-style-type: none"> • MX Data 	<ul style="list-style-type: none"> • Micado AS 	Tech Services Nordics
GOSSLER, GOBERT & WOLTERS GRUPPE SEIT 1758	<ul style="list-style-type: none"> • BDJ 		
Howden Group Holdings	<ul style="list-style-type: none"> • Seasecure Group • Théorème • CRF Conseils • Wallace McLean • Nord Est Insurance Broker • ASI • Aston Lark 	<ul style="list-style-type: none"> • Born Consulting AG • Assiteca • TigerRisk • SPF • Aegis • Tower S.p.A 	Insurance UK
Ideagen	<ul style="list-style-type: none"> • ProcessMAP 	<ul style="list-style-type: none"> • Ideagen (platform) 	Legal & Regulatory UK
IFS WORKWAVE	<ul style="list-style-type: none"> • taskeasy • IFS (platform) 	<ul style="list-style-type: none"> • Ultimo 	ERP & Payroll Europe
Intelrad Making a difference in healthcare	<ul style="list-style-type: none"> • PenRad Technologies, Inc. 	<ul style="list-style-type: none"> • Life Image 	Healthcare IT Canada
iIRIS	<ul style="list-style-type: none"> • myPay Solutions • AccountantsWorld 	<ul style="list-style-type: none"> • Paycheck Plus 	Tax & Accounting UK

* Publicly disclosed transactions only since 1st January 2022 to 30th November 2022. Some investments remain subject to closing

2022 investment activity*

Platform	Investment*	Industry	Region
insightsoftware	<ul style="list-style-type: none"> • Cubeware • Dundas 	<ul style="list-style-type: none"> • Legerity • Clausion 	ERP & Payroll North America
LITERA	<ul style="list-style-type: none"> • Micron Systems • Prosperware 	<ul style="list-style-type: none"> • BigSquare • Lynch Marks 	Legal & Regulatory North America
LucaNet <small>Simply intelligent.</small>	<ul style="list-style-type: none"> • Seefo 	<ul style="list-style-type: none"> • Lucanet (platform) 	Tax & Accounting Germany
LYNIATE	<ul style="list-style-type: none"> • Lyniate (platform) 	<ul style="list-style-type: none"> • CareCom 	Healthcare IT North America
MITRATECH	<ul style="list-style-type: none"> • AssureHire • Qouvant 	<ul style="list-style-type: none"> • TalentReef 	Legal Tech North America
norstella	<ul style="list-style-type: none"> • Citeline 		Healthcare IT North America
ProcessMAP	<ul style="list-style-type: none"> • Ideagen 	<ul style="list-style-type: none"> • ProcessMap (platform) 	Legal & Regulatory North America
septeo <small>CREATING VALUE TOGETHER</small>	<ul style="list-style-type: none"> • DP Logiciels • Intelligent Software • Ingenieo 	<ul style="list-style-type: none"> • Avelia • SoftOuest • Foederis 	Legal Tech France
SOVOS	<ul style="list-style-type: none"> • Escontech 	<ul style="list-style-type: none"> • TOC Biometrics 	Tax & Accounting USA
team.blue	<ul style="list-style-type: none"> • consentmanager • Raidboxes • iubenda 	<ul style="list-style-type: none"> • Leadinfo • team.blue (platform) 	Tech Services Benelux, Nordics, Southern Europe
TrustQuay	<ul style="list-style-type: none"> • TrustQuay (Platform) 		Capital Markets & Wealth Mgmt IT UK
TRANSPOREON <small>transforming transportation</small>	<ul style="list-style-type: none"> • Nexogen • Supply Stack 	<ul style="list-style-type: none"> • Tracks 	ERP & Payroll Germany
waystone	<ul style="list-style-type: none"> • T.Bailey Fund Services • Centaur 	<ul style="list-style-type: none"> • KB Associates • Waystone (platform) 	Legal & Regulatory UK
VISMA	<ul style="list-style-type: none"> • P8 Software • Datapas • OutSmart • Solidabis • Nordeca AS • OWS Finland • Inqom • ionProjects • Calipso • Bokio • Appical • Two-Many • Mandü • SmartTrackers • Intempus • Woffu • Rompslomp 	<ul style="list-style-type: none"> • House of Control • Flex Applications • mySupply • Teamleader • Sofus Døgndata • Smartpage • ActuIT • BokaMera • EnviDan Selvkost • Zilliz • Contagram • Nazca • Declarando • Lyanthe • Hybel.no • UHPO 	Tax & Accounting Nordics, Benelux, Poland

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Over a decade of software and services transactions

Year invested total EV

Platform Investments only



* Includes all announced investments, some remain subject to closing