

Hg factsheet

as at 30 November 2021

A leading global software and services investor

c. \$14 billion of software and services proceeds returned at 2.9x / 32% IRR.

25+

years of investing

250+

employees across London, Munich & New York

170+

Total no. Investments

~\$92bn+

aggregate EV

c.\$40bn

funds under management

AA++

2019 and 2020 UNPRI rating

Combined portfolio represents 2nd largest tech firm in Europe, with the fastest growth

\$10bn+

total revenue of our companies

43

platform investments

55k+

Portfolio employees

+23%*

LTM employee growth across the portfolio

+25%**

Portfolio revenue growth

+29%**

Portfolio EBITDA growth

2021 investment activity***

see page 4

\$17bn+

total deal EV

12

New platform investments

Last 10yrs investment activity

see page 4

~\$83bn

+ total platform deal EV

82

platform investments across software and services

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The 2nd most active global IT investor in 2020

[Pitchbook 2020 Annual Global League Tables](#)

Tech Investor of the Year 2021

[UK Tech Awards](#)

2021 investment activity (page 1...)*

Platform	Investment*	Industry	Region		
access	<ul style="list-style-type: none"> RESILIA Frontline security My School Portal Acteol Ezitacker HAS Technology Eazipay CPL Learning 	<ul style="list-style-type: none"> Sage Group Definitiv Northstar Oosha Select Legal Omnifi Trail 	<ul style="list-style-type: none"> Servelec SmartDebit Isys SoundbiteLearning Legal Bricks Alcuris 	ERP & Payroll	UK
argus	<ul style="list-style-type: none"> Oleochem Analytics 			Capital Markets & Wealth Mgmt IT	UK
AUVESY.	<ul style="list-style-type: none"> Auvesy (Platform) MDT 			Automation & Engineering	Germany
AZETS	<ul style="list-style-type: none"> Roffe Swayne Legeregnskap 			Tax & Accounting	UK
brightpay relate software	<ul style="list-style-type: none"> BrightPay (platform) Relate Software (platform) 			Tax & Accounting	Rep of Ireland
CASEWARE	<ul style="list-style-type: none"> Audimation Services 			Tax & Accounting	North America
Commify	<ul style="list-style-type: none"> Spryng 			Tech Services	UK
Evaluate	<ul style="list-style-type: none"> Bioscience Advisors MMIT (platform) Panalgo 			Healthcare IT	UK
FE fundinfo	<ul style="list-style-type: none"> CSSP CashCalc Fundconnect Zenith Group 			Capital Markets & Wealth Mgmt IT	UK
GOSSLER, GOBERT & WOLTERS GRUPPE	<ul style="list-style-type: none"> Gossler, Gobert & Wolters Gruppe (platform) 			Insurance	Germany
GenII	<ul style="list-style-type: none"> Stone Pine 			Capital Markets & Wealth Mgmt IT	North America
Geomatikk	<ul style="list-style-type: none"> Keypro Kraftservice AB 			Tech Services	Nordics
HHAExchange	<ul style="list-style-type: none"> HHAexchange (platform) 			Healthcare IT	North America
Howden Group Holdings	<ul style="list-style-type: none"> A-Plan Group ARTAI Align Financial Sturge Taylor Sarton & Associés 	<ul style="list-style-type: none"> MPRS Foram Aston Lark Aneco Dock Re 	<ul style="list-style-type: none"> CHB Insurance Brokers Andrea Scagliarini BrokerCenterZürichsee 	Insurance	UK
insightsoftware	<ul style="list-style-type: none"> insightsoftware (platform) 	<ul style="list-style-type: none"> Exago Magnitude 	<ul style="list-style-type: none"> CALUMO 	Tax & Accounting	North America
Intelrad	<ul style="list-style-type: none"> LUMEDX HeartIT 	<ul style="list-style-type: none"> Insignia Ambra Health 		Healthcare IT	North America
.IRIS	<ul style="list-style-type: none"> Staffology Senta Payplus 	<ul style="list-style-type: none"> Doc.it APS Global Conarc 	<ul style="list-style-type: none"> Dataplan Every 	Tax & Accounting	UK
itm8	<ul style="list-style-type: none"> Emineo Miracle42 	<ul style="list-style-type: none"> Cloud Teams Itadel 	<ul style="list-style-type: none"> Progressive Copenhagen Software 	Tech Services	Nordics
LITERA	<ul style="list-style-type: none"> Foundation Software Group Clocktimizer DocsCorp 	<ul style="list-style-type: none"> Objective Manager Kira Systems Concep 	<ul style="list-style-type: none"> Litera (platform) 	Legal & Regulatory	North America

* Publicly disclosed transactions only since 1st January 2021 to 30th November 2021.

2021 investment activity (...page 2)*

Platform	Investment*	Industry	Region
LYNIATE	• Datica Integrate	Healthcare IT	North America
MEDIFOX	• Töchter & Söhne	Healthcare IT	Germany
Prophix	• Prophix (platform) • Sigma Conso	Tax & Accounting	North America
revalize	• Revalize (platform) • TENADO • PROCAD Group • SpecPage	ERP & Payroll	North America
riskalyze	• Riskalyze (platform)	Capital Markets & Wealth Mgmt IT	North America
SERRALA	• Serrala (platform)	Tax & Accounting	Germany
septeo	• Modelo • Kinaxia	Legal Tech	France
silverfin	• Boltzmann	Tax & Accounting	
smartTrade	• TickTrade	Capital Markets & Wealth Mgmt IT	France
SOVOS	• Fit Sistemas • PetaPilot • 1099 Pro • Stupendo • Saphety • Acepta • Digital Planet	Tax & Accounting	North America
teamblue	• Enartia • Hipex	Tech Services	Benelux, Nordics, Southern Europe
The Citation Group	• ELAS • FCB Group	Legal & Regulatory	UK
Trackunit	• Trackunit (platform) • ZTR	Automation & Engineering	Denmark
TRANSPOREON <small>Delivering connections</small>	• TNX Logistics	ERP & Payroll	Germany
VISMA	• Outstanding24 • Ecare • UseltGroup-Bouwsoft • Brincr • Syneton • ProSaldo.net • TIMEmSYSTEM • Viskan System AB • Upodi • Signom • Synaxion • Mijnwebwinkel • Webtop Solutions AB • Kontek Lön • Plandisc • Vuealta Oy • Holded • Dikaio's Oy:n • IT Minds • Keez • School Day • Temponizer • iASSET • Aikajana Oy:n • Therapieland • eTaika	Tax & Accounting	Nordics, Benelux, Poland

* Publicly disclosed transactions only since 1st January 2021 to 30 November 2021.

A decade of software and services transactions

Year invested total EV

Platform Investments only



* Includes all announced investments, some remain subject to closing | 2019 EV include Visma follow-on. 2020 EV include Visma, Access, follow-ons