

Hg factsheet

as at 31 August 2021

A leading global software and services investor

c. \$14 billion of software and services proceeds returned at 2.9x / 34% IRR.

25+

years of investing

240+

employees across London, Munich & New York

175+

Total no. Investments

~\$78bn+

aggregate EV

\$37bn+

funds under management

AA++

2019 and 2020 UNPRI rating

Combined portfolio represents 2nd largest tech firm in Europe, with the fastest growth

\$9.7bn

total revenue of our companies

42

platform investments

55k+

Portfolio employees

+7%

LTM employee growth across the portfolio

+20%*

Portfolio revenue growth

+27%*

Portfolio EBITDA growth

2021 investment activity**

see page 4

\$12bn+

total deal EV

9

New platform investments

Last 10yrs investment activity

see page 4

~\$78bn+

total platform deal EV

79

platform investments across software and services

Hg
2 More London Riverside
London SE1 2AP
UK

Hg Advisory GmbH & Co. KG
Salvatorstraße 3
Munich 80333
Germany

Hg (US) Inc.
601 Lexington Avenue
New York, NY 10022
USA

info@hgcapi.com
www.hgcapi.com

The 2nd most active global IT investor in 2020

[Pitchbook 2020 Annual Global League Tables](#)

2021 investment activity (page 1...)*

Platform	Investment*	Industry	Region		
access	<ul style="list-style-type: none"> RESILIA Frontline security My School Portal Acteol Ezitracker HAS Technology 	<ul style="list-style-type: none"> Eazipay CPL Learning Sage Group Definitiv Northstar 	<ul style="list-style-type: none"> Oosha Select Legal Omnifi Trail 	ERP & Payroll	UK
argus	<ul style="list-style-type: none"> Oleochem Analytics 			Capital Markets & Wealth Mgmt IT	UK
AUVESY.	<ul style="list-style-type: none"> Auvesy (Platform) 	<ul style="list-style-type: none"> MDT 		Automation & Engineering	Germany
AZETS	<ul style="list-style-type: none"> Roffe Swayne 	<ul style="list-style-type: none"> Legeregnskap 		Tax & Accounting	UK
CASEWARE	<ul style="list-style-type: none"> Audimation Services 			Tax & Accounting	North America
Commify	<ul style="list-style-type: none"> Spryng 			Tech Services	UK
Evaluate	<ul style="list-style-type: none"> Bioscience Advisors 	<ul style="list-style-type: none"> MMIT (platform) 		Healthcare IT	UK
FE fundinfo	<ul style="list-style-type: none"> CSSP CashCalc 	<ul style="list-style-type: none"> Fundconnect 		Capital Markets & Wealth Mgmt IT	UK
GOSSLER, GOBERT & WOLTERS GRUPPE	<ul style="list-style-type: none"> Gossler, Gobert & Wolters Gruppe (platform) 			Insurance	Germany
GenII	<ul style="list-style-type: none"> Stone Pine 			Capital Markets & Wealth Mgmt IT	North America
Geomatikk	<ul style="list-style-type: none"> Keypro 	<ul style="list-style-type: none"> Kraftservice AB 		Tech Services	Nordics
Howden Group Holdings	<ul style="list-style-type: none"> A-Plan Group ARTAI 	<ul style="list-style-type: none"> Align Financial Sturge Taylor 	<ul style="list-style-type: none"> MPRS 	Insurance	UK
insightsoftware	<ul style="list-style-type: none"> insightsoftware (platform) 	<ul style="list-style-type: none"> CALUMO 		Tax & Accounting	North America
Intelrad	<ul style="list-style-type: none"> LUMEDX HeartIT 			Healthcare IT	North America
IRIS	<ul style="list-style-type: none"> Staffology Senta 	<ul style="list-style-type: none"> Payplus Doc.it 		Tax & Accounting	UK
itm8	<ul style="list-style-type: none"> Emineo Miracle42 	<ul style="list-style-type: none"> Cloud Teams Itadel 	<ul style="list-style-type: none"> Progressive Copenhagen Software 	Tech Services	Nordics
LITERA	<ul style="list-style-type: none"> Foundation Software Group Clocktimizer DocsCorp 	<ul style="list-style-type: none"> Objective Manager Kira Systems Concep 		Legal & Regulatory	North America
LYNIATE	<ul style="list-style-type: none"> Datica Integrate 			Healthcare IT	North America
MEDIFOX	<ul style="list-style-type: none"> Töchter & Söhne 			Healthcare IT	Germany
Prophix	<ul style="list-style-type: none"> Prophix (platform) 			Tax & Accounting	North America
riskalyze	<ul style="list-style-type: none"> Riskalyze (platform) 			Capital Markets & Wealth Mgmt IT	North America
SERRALA	<ul style="list-style-type: none"> Serrala (platform) 			Tax & Accounting	Germany

* Publicly disclosed transactions only since 1st January 2021 to 31st August 2021.

2021 investment activity (...page 2)*

Platform	Investment*	Industry	Region
Septeo	<ul style="list-style-type: none"> Modelo Kinaxia 	Legal Tech	France
SOVOS	<ul style="list-style-type: none"> Fit Sistemas Stupendo Acepta PetaPilot Saphety 	Tax & Accounting	North America
teamblue	<ul style="list-style-type: none"> Enartia Hipex 	Tech Services	Benelux, Nordics, Southern Europe
The Citation Group	<ul style="list-style-type: none"> ELAS 	Legal & Regulatory	UK
Trackunit	<ul style="list-style-type: none"> Trackunit (platform) 	Tech Services	Denmark
VISMA	<ul style="list-style-type: none"> Outstanding24 Brincr TIMEmSYSTEM Signom Webtop Solutions AB Vuealta Oy IT Minds Temponizer Ecare Syneton Viskan System AB Synaxion Kontek Lön Holded Keez iASSET UseltGroup-Bouwsoft 	Tax & Accounting	Nordics, Benelux, Poland

A decade of software and services transactions

Year invested total EV

Platform Investments only



* Includes all announced investments, some remain subject to closing | 2019 EV include Visma follow-on. 2020 EV include Visma, Access, follow-ons